

"One Town" Crawley's Economic Recovery Plan

2022-2037

Rationale

- A vision for Crawley's future socioeconomic prosperity
- A clear path for recovery from COVID-19 economic crisis
- A marker to Crawley's formidable reputation for economic productivity
- One strategic framework for recovery under which sit:
- Town Centre Regeneration Programme;
- Crawley Growth Programme;
- Employment and Skills Programme;
- Crawley Towns Fund Programme;





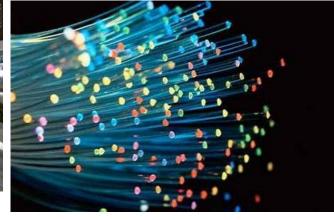




Crawley's "One Town" Vision for 2050

"A modern, vibrant and healthy exemplar digital town; transformed net zero carbon economy; the south east's leading digitally enabled and mixed use innovative Business Park at Manor Royal; an empowered resident workforce; high quality amenities, bustling neighbourhood parades; extensive sustainable homes, transport, business"





A "Green Growth" economy...

..renowned for innovation excellence...

..with a stunning digital business park...

..resident skills driving business success...

..Gatwick Airport a sustainable aviation exemplar"...

...new sites to provide for all Crawley's employment growth sectors and help boost jobs for residents

..bold and vibrant Town Centre community; successful professional services hub..."





A Joined Up Approach to Recovery

Our Economic Recovery Plan builds on the joined up working across Crawley's business community and their representative bodies:

- Manor Royal BID
- Town Centre BID
- Neighbourhood Parades
- The Historic High Street Business Forum
- Professional Services Forum
- Leading local Commercial agents
- Crawley & Gatwick Chamber of Commerce
- Sussex Chamber of Commerce
- Gatwick Diamond Business
- Federation of Small Businesses
- Coast to Capital Local Enterprise Partnership









Crawley's economy has Firm Foundations

- Dynamic Economic and Business Growth Economy grew by 27% (2013-2019) to over £6 billion p.a.
- Excellent track record jobs density / productivity 13.5% jobs growth (2013-19); Productivity: £45,000 per capita (SE average: £26,000); Highest job density
- An Outstanding F.E. College (OFSTED)
- Superb geographic location / "hyper-connected" Easy reach of M23 / M25; Gatwick Airport; 3 mainline railway stations; 24 hour arterial bus routes
- Regional retail dominance and leisure pull Major retail brands; High St evening economy; Crawley Leisure Park; K2 Leisure Centre; Hawth etc
- Expansive "Green" Infrastructure Award winning parks Tilgate Park, Memorial Gardens; Extensive tree cover and green space, grass verges.





Plan to Restore Economic Success post COVID-19

The Scale of the Economic Impact:

- Major collapse in Gatwick Airport passenger numbers nearly 4 million per month (2019) to 850,000 per month (2020)
- Over 7,000 redundancies "on Airport", nearing 33% of workforce
- Up to 25,800 Crawley residents were "furloughed" 41% of local workforce- from aviation and other sectors (e.g. hospitality).
- Unemployment claimants in Crawley trebled: 2.4% to over 8%
- Over 1,000 young people unemployed claimants, almost 13%

And tackle long term structural economic challenges:

- Attract business investment to occupy vacant Manor Royal sites
- Address limited overall available employment land supply
- Boost (relatively low) innovation output
- Unlock "green" infrastructure to tackle carbon emissions
- Strengthen local workforce skills to boost social mobility
- Transform sustainable transport and digital capacity





Economic Recovery Plan – Strategic Priorities 2021 - 2037

- A DIVERSE AND RESILIENT ECONOMY Crawley needs to broaden its economic architecture and boost economic resilience.
- **GREEN TRANSFORMATION** Crawley needs to reset how its economy operates through the lens of 'green recovery'.
- TOWN CENTRE RENEWAL Crawley needs to renew its town centre economy in the aftermath of the COVID-19 crisis.
- **SKILLS FOR THE FUTURE** Crawley need to overhaul skills training facilities and its programme offer to empower local residents.
- CONNECTED CRAWLEY Digital connectivity to drive up jobs recovery and sustainable transport connectivity to drive down carbon emissions





1. A Diverse and Resilient Economy

AIM: Renew Crawley as an attractive, abundant, diverse economic powerhouse, founded on "green growth" and digital innovation.

OBJECTIVES:

- Establish Crawley as the key business destination in the South East for advanced engineering and professional services.
- Develop a pioneering "niche" innovation identity for Crawley, benefiting advanced engineering, logistics and construction.

- "Manor Royal Renaissance" programme to transform Manor Royal into an attractive and digitally advanced business park.
- Establish the Crawley Innovation Centre to boost Manor Royal's advanced engineering and digital base.
- Inward investment programme to attract new manufacturing to Manor Royal and professional services to the Town Centre.
- A brand new "Eastern Gateway" Town Centre commercial quarter
- Unlock sufficient suitable employment land to drive recovery.





2. Green Transformation

AIM: Establish Crawley at the forefront of "green growth" and as a low carbon economy where green technology businesses thrive.

OBJECTIVES:

- Drive growth of green tech and construction businesses & jobs
- Deliver vital carbon emissions reductions in Crawley by maximising renewable energy and providing grid resilience.
- Unlock investment in "green" infrastructure, transforming Manor Royal into a Business Park and rolling out new biodiversity.

- Decarbonisation Skills Academy programme
- A green Construction Skills Hub for local residents.
- Drive up innovation in green transportation and clean energy tech.
- Decarbonise Manor Royal via green business infrastructure grants
- Roll out low carbon energy in proposed major developments
- Green home' programme to retrofit housing stock
- 'Deliver extensive electric vehicle charging network





3. Town Centre Renewal

AIM: Secure a vibrant neighbourhood and sustainable economic future for the town centre via significant qualitative investment.

OBJECTIVES:

- Establish Town Centre as a dynamic jobs / business growth hub.
- Unlock a rich cultural offer in the town centre, attracting new cultural venues to help drive footfall and renewal.
- Deliver a vibrant neighbourhood, comprising 3,000 homes with exemplary digital / green infrastructure and amenity.

- Station Gateway public realm, bus station and railway station
- Eastern Gateway scheme and high quality pedestrian and cyclist connectivity to transform living environment.
- Deliver high quality new small business and micro-enterprise digital workspace, fit for a post-COVID 21st century recovery.
- Design, promote and secure investment to develop a new Cultural Quarter in Crawley,





4. Skills for the Future

AIM: Improve significantly overall social mobility amongst Crawley residents, creating powerful and effective skills pathways.

OBJECTIVES:

- Implement "Invest in Skills For Crawley" programme to transform vocational skills facilities and training provision for residents.
- Enable business from high value growth sectors in Crawley to recruit successfully from local workforce and overcome skills gaps

- Expand Employ Crawley inter-agency employment support network to help unemployed Crawley residents back into work
- Further upgrade and investment in Crawley's skills and training facilities with a focus on re-skilling and upskilling Crawley's workforce, including higher technical skills
- New higher level training at Level 4 and above, focused on priority business sectors
- Science Technology, Engineering and Maths (STEM) skills centre.
- "Town Centre Skills Academy" a construction skills training "hub" location serving residents and regeneration sites.





5. Connected Crawley

AIM: Enhance a "green" economic future for Crawley by delivering low carbon transport and hyper digital connectivity.

OBJECTIVES:

- Improve quality and range of sustainable transport infrastructure.
- Maximise capacity of digital infrastructure.
- Establish Crawley as a first choice advanced technology business location due to its highly competitive digital infrastructure offer.

- Transform Crawley town centre bus station and create state of the art sustainable transport interchanges
- Upgrade and expand the Bus Rapid Transit network in Crawley
- Deliver priority "arterial" active travel routes for residents, linking Crawley's neighbourhoods to its principal job zones
- Maximise digital connectivity to facilitate business / jobs growth





Crawley Economic Recovery Plan – Glossary of Terms:

- Advanced Engineering The use of innovative technologies to improve engineering products, services and processes
- Business Innovation The process of making a new or improved product, process or service that benefits the business / its partners / its customers.
- Crawley Growth Programme £60m+ investment in infrastructure and the public realm to transform the business and living environment in Crawley Town Centre and Manor Royal Business District.
- Crawley Towns Fund Programme Programme of urban regeneration and infrastructure investment to boost Crawley's economic recovery and business growth, enabling local residents to unlock new skills and jobs.
- **Cultural Quarter** An area of Crawley Town Centre synonymous with leisure, entertainment, cultural events and creative expression which contains "anchor" cultural and leisure facilities and infrastructure.
- **Decarbonisation** The reduction in emissions of carbon dioxide or other greenhouse gases from built infrastructure
- **Eastern Gateway** Scheme to regenerate the public realm / upgrade active travel infrastructure on the eastern side of Crawley Town Centre
- **Employment and Skills Plan** Skills training and employment support services to help Crawley residents into work, improve career opportunities create pathways for them to access higher value jobs





Crawley Economic Recovery Plan – Glossary of Terms:

- "Green Growth" economy An economy which grows whilst preserving and enhancing the natural environment to boost quality of life.
- **Hub** A location with the significant presence of a particular asset to the economy and / or community well being, characterised by dynamic activity, networking and interaction, which is mutually beneficial.
- Manor Royal Renaissance The physical regeneration and renewal of the Business District to unlock new business investment and identity.
- **Professional Services** Organisations which provide professional expertise services to other businesses or residents. This is expertise which requires a professional qualification accountants, lawyers, architects, commercial agents, management consultants, recruitment consultants etc.
- Social Mobility The ability for people to move from one social background to another or to access better paid employment and improved quality vocational careers.
- **Sustainable Growth** Economic growth which does not create an adverse environmental impact or adverse environmental legacy in future years.
- Town Centre Regeneration Programme The physical regeneration of Crawley Town Centre's public realm and transport infrastructure.





Flagship Interventions – Funding / Timescale for Delivery

(Public Funds earmarked from Crawley Growth Programme / Towns Fund etc)

Diverse and Resilient Economy:

Manor Royal Renaissance Programme* - Funds TBC - 2022-2026

Crawley Innovation Centre* – Funds TBA - 2022-2026

E. Gateway Commercial Quarter design - £0.15m - 2022-2026

Green Transformation

Green Construction Skills Hub - Part of £4.5m - 2022-2026

Green Business Infrastructure Grants - £1m - 2022-2026

Green Tech Business Grants - £1m - 2022-2026

Green energy retrofit for homes - £4m - 2022-2026

Extensive EV Charging network - N/A - 2022-2025

Town Centre Renewal

Station Gateway scheme -£7.3m - 2023-2026

Eastern Gateway scheme -£8.85m - 2021-2023

Small Business Co-working space -£6m - 2022-2024

Cultural Quarter design - £0.45m - 2022-2026





^{*}Seeking funding packages to be confirmed / agreed within next six months

Flagship Interventions – Funding / Timescale for Delivery

• Skills For the Future:

Employ Crawley Service and Network - £0.25m* - 2021-2023

Invest in Skills for Crawley Programme - £4.5m - 2022-2026

Crawley STEM Centre** - N/A - 2021-2026

Town Centre Construction Skills Academy*** - 2022-2026

Connected Crawley

Crawley Bus Station regeneration - £7.3m - 2023-2026

Bus Rapid Transit Network Investment - TBA**** - 2022-2026

"Arterial" active travel routes -Phase 1 - £3m - 2022-2026

Maximise digital connectivity - £4.7m - 2022-2024

**** Additional funding to be sought, working closely with West Sussex County Council and Metrobus





^{*} Further revenue funding being sought to expand the service

^{**}Major skills training asset built by Crawley College, thanks to £5m LEP fund

^{***}To be paid for out of existing Towns Fund schemes